

# Bowie & Co.

3349 Melwood Ave  
Pittsburgh, PA 15219

kjbowie.com | 412 501 3114  
info@kjbowie.com

## Tax Interview Worksheet

### Charitable Contributions – Schedule A

Use this worksheet if you are itemizing your deductions on your tax return and have made charitable contributions. Note: the IRS requires all reported information you state below to be backed-up by written, printed, or digital proof.

.....

Legal Name (first, MI, last): \_\_\_\_\_

- + You can deduct contributions or gifts you gave to organizations that are religious, charitable, educational, scientific, literary in purpose, or for work to prevent cruelty to children or animals.
- + You cannot deduct political contributions, cost of raffle tickets, value of your time or services, or gifts to foreign organizations.
- + Do not deduct any amounts repaid to you.

**!!! The contribution must be made to a Qualified Charitable Organization. !!!**

To find out if the organization is qualified you can ask the organization for proof or search at <https://www.irs.gov/Charities-&-Non-Profits/Exempt-Organizations-Select-Check>

#### CONTRIBUTIONS BY CASH OR CHECK

Name of Charity: \_\_\_\_\_ Date given: \_\_\_\_\_

Address of Charity: \_\_\_\_\_ Amount given: \_\_\_\_\_

.....

Name of Charity: \_\_\_\_\_ Date given: \_\_\_\_\_

Address of Charity: \_\_\_\_\_ Amount given: \_\_\_\_\_

.....

Name of Charity: \_\_\_\_\_ Date given: \_\_\_\_\_

Address of Charity: \_\_\_\_\_ Amount given: \_\_\_\_\_

.....

Name of Charity: \_\_\_\_\_ Date given: \_\_\_\_\_

Address of Charity: \_\_\_\_\_ Amount given: \_\_\_\_\_

.....

Name of Charity: \_\_\_\_\_ Date given: \_\_\_\_\_

Address of Charity: \_\_\_\_\_ Amount given: \_\_\_\_\_

.....

Name of Charity: \_\_\_\_\_ Date given: \_\_\_\_\_

Address of Charity: \_\_\_\_\_ Amount given: \_\_\_\_\_

.....

Name of Charity: \_\_\_\_\_ Date given: \_\_\_\_\_

Address of Charity: \_\_\_\_\_ Amount given: \_\_\_\_\_

**NONCASH CONTRIBUTIONS**

Name of Charity: \_\_\_\_\_ Date given: \_\_\_\_\_

Address of Charity: \_\_\_\_\_

Fair market value of items given: \_\_\_\_\_ Description of donated property: \_\_\_\_\_

Name of Charity: \_\_\_\_\_ Date given: \_\_\_\_\_

Address of Charity: \_\_\_\_\_

Fair market value of items given: \_\_\_\_\_ Description of donated property: \_\_\_\_\_

Name of Charity: \_\_\_\_\_ Date given: \_\_\_\_\_

Address of Charity: \_\_\_\_\_

Fair market value of items given: \_\_\_\_\_ Description of donated property: \_\_\_\_\_

Name of Charity: \_\_\_\_\_ Date given: \_\_\_\_\_

Address of Charity: \_\_\_\_\_

Fair market value of items given: \_\_\_\_\_ Description of donated property: \_\_\_\_\_

Name of Charity: \_\_\_\_\_ Date given: \_\_\_\_\_

Address of Charity: \_\_\_\_\_

Fair market value of items given: \_\_\_\_\_ Description of donated property: \_\_\_\_\_

**VOLUNTEER WORK**

Name of Charity: \_\_\_\_\_ Date volunteered: \_\_\_\_\_

Address of Charity: \_\_\_\_\_

Out of Pocket Costs: \_\_\_\_\_ Miles driven: \_\_\_\_\_

Name of Charity: \_\_\_\_\_ Date volunteered: \_\_\_\_\_

Address of Charity: \_\_\_\_\_

Out of Pocket Costs: \_\_\_\_\_ Miles driven: \_\_\_\_\_

Name of Charity: \_\_\_\_\_ Date volunteered: \_\_\_\_\_

Address of Charity: \_\_\_\_\_

Out of Pocket Costs: \_\_\_\_\_ Miles driven: \_\_\_\_\_